IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

PATENT

Applicants:	Anju Tandon et al.	Docket No.:	20655.0200
Patent No.:	7,895,094	Issue Date:	February 22, 2011
Serial No.:	10/736,181	Group Art Unit:	3687
Filed:	December 15, 2003	Examiner:	Olusegun Goyea
Title:	GLOBAL ACCOUNT RECONCILIATION TOOL	Confirmation No.:	4379

REQUEST FOR CERTIFICATE OF CORRECTION
UNDER 37 C.F.R. § 1.322

Attn: Certificate of Correction Branch
Commissioner for Patents
PO Box 1450
Alexandria, VA 22313-1450

Dear Commissioner:

Pursuant to 37 C.F.R. §1.322, Patentee hereby requests a Certificate of Correction be issued to correct errors noticed in the issued patent.

Applicants assert that there are several typographical errors in the claims of the issued patent. These typographical errors were made by the Office, as some of the claims printed in the issued patent do not match the Examiner's Amendment that was issued with the Notice of Allowance dated October 18, 2010. As a courtesy, a copy of the Examiner's Amendment is submitted herewith. Applicants request the following corrections:

1. (Currently Amended) A method, comprising:

transmitting, by a computer based system for managing financial data, a

standardized template for capturing remote financial data and a customization tool to a plurality of remote terminals, wherein the standardized template is operable on a plurality of operating systems, ~~wherein the standardized template is customized with the customization tool to create a customized template for at least one of the remote terminals, wherein the customized template is created at the remote terminal, and wherein at least one of the standardized template and the customized template is associated with a financial data system at each of the remote terminals;~~

creating, at the remote terminal a customized template, wherein the standardized template is customized with the customization tool to create a customized template, and wherein at least one of the standardized template and the customized template is associated with a financial data system at each of the remote terminals;

transmitting, by the computer based system, a request for financial data to the plurality of remote terminals, ~~wherein each of the remote terminals extracts data from the financial data system to at least one the standardized template and the customized template, in response to the request for financial data, and wherein data from each of the remote terminals is extracted to at least one of the standardized template and the customized template at each of the remote terminals;~~

extracting financial data from the financial data system to at least one of the standardized template and the customized template at each of the remote terminals, in response to the request for financial data;

converting, the remote financial data from a second format to a first format via the standardized template at a first remote terminal, wherein the first remote terminal stores remote financial data in the second format which is receivable by the standardized template;

converting, the remote financial data from a third format to a first format via the customized template at a second remote terminal, wherein the second remote terminal stores remote financial data in the third format which is receivable by the customized template;

receiving, by the computer based system, the remote financial data from the plurality of remote terminals via the standardized template and the customized template, wherein the remote financial data is received in the first format wherein the data contained in the standardized template is contained within a first format, ~~wherein data from each of the remote terminals is extracted to at least one of the standardized temple and the customized template at each of the remote terminals, and wherein a first remote terminal stores remote financial data in a second format which is receivable by the standardized template, and wherein a second remote terminal stores remote financial data in a third format which is receivable by the customized template, and wherein the standardized template is configured to convert the remote financial data from the second format to the first format at the first remote terminal and the customized template is configured to convert the remote financial data from a third format to the first format a t the second remote terminal;~~

matching, by the computer based system, the remote financial data from

the standardized template and the customized template to a master financial

data based on a set of predetermined rules, wherein the master financial data is

stored in a first format;

    identifying, by the computer based system, an un-reconciled amount

based on the matching;

    analyzing, by the computer based system, the un-reconciled amount;

    determining, by the computer based system, a classification of the un-reconciled amount;

    transmitting, by the computer based system, a notification in response to

the classification of the un-reconciled amount;

    processing, by the computer based system, the un-reconciled amount

based on the classification; and

    updating, by the computer based system, the master financial data based

on the remote financial data.

    28. (Currently Amended) A tangible non-transitory computer-readable

storage medium having computer-executable instructions stored thereon that,

[[if]] when executed by a computer based system for managing financial data,

cause the computer based system to perform operations comprising:

    transmitting, by [[a]] the computer based system for managing financial

data, a standardized template for capturing remote financial data and a

customization tool to a plurality of remote terminals, ~~wherein the standardized~~

~~template is operable on a plurality of operating systems, wherein the~~

~~standardized template is customized with the customization tool to create a~~

~~customized template for at least one of the remote terminals, wherein the~~

~~customized template is created at the remote terminal, and wherein at least one~~

~~of the standardized template and the customized template is associated with a~~

~~financial data system at each of the remote terminals;~~

creating, at the remote terminal a customized template, wherein the

standardized template is customized with the customization tool to create a

customized template, and wherein at least one of the standardized template and

the customized template is associated with a financial data system at each of the

remote terminals;

transmitting, by the computer based system, a request for financial data to

the plurality of remote terminals, ~~wherein each of the remote terminals extracts~~

~~data from the financial data system to at least one the standardized template and~~

~~the customized template, in response to the request for financial data, and~~

~~wherein data from each of the remote terminals is extracted to at least one of the~~

~~standardized template and the customized template at each of the remote~~

~~terminals;~~

extracting financial data from the financial data system to at least one of

the standardized template and the customized template at each of the remote

terminals, in response to the request for financial data;

converting, the remote financial data from a second format to a first format

via the standardized template at a first remote terminal, wherein the first remote

terminal stores remote financial data in the second format which is receivable by

the standardized template;

converting, the remote financial data from a third format to a first format via the customized template at a second remote terminal, wherein the second remote terminal stores remote financial data in the third format which is receivable by the customized template;

receiving, by the computer based system, the remote financial data from the plurality of remote terminals via the standardized template and the customized template, wherein the remote financial data is received in the first format ~~wherein the data contained in the standardized template is contained within a first format, wherein data from each of the remote terminals is extracted to at least one of the standardized temple and the customized template at each of the remote terminals, and wherein a first remote terminal stores remote financial data in a second format which is receivable by the standardized template, and wherein a second remote terminal stores remote financial data in a third format which is receivable by the customized template, and wherein the standardized template is configured to convert the remote financial data from the second format to the first format at the first remote terminal and the customized template is configured to convert the remote financial data from a third format to the first format at the second remote terminal~~;

matching, by the computer based system, the remote financial data from the standardized template and the customized template to a master financial data based on a set of predetermined rules, wherein the master financial data is stored in a first format;

identifying, by the computer based system, an un-reconciled amount

based on the matching;

analyzing, by the computer based system, the un-reconciled amount;

determining, by the computer based system, a classification of the un-reconciled amount;

transmitting, by the computer based system, a notification in response to the classification of the un-reconciled amount;

processing, by the computer based system, the un-reconciled amount based on the classification; and

updating, by the computer based system, the master financial data based on the remote financial data.

29. (Currently Amended) A <u>computer based</u> system for managing financial data comprising:

a network interface communicating with a memory;

the memory communicating with a processor; and

the processor, when executing a computer program, is configured to:

transmit a standardized template for capturing remote financial data and a customization tool to a plurality of remote terminals, wherein the standardized template is operable on a plurality of operating systems, ~~wherein the standardized template is customized with the customization tool to create a customized template for at least one of the remote terminals, wherein the customized template is created at the remote terminal, and wherein at least one of the standardized template and the customized template is associated with a~~

~~financial data system at each of the remote terminals~~;

create a customized template at the remote terminal, wherein the standardized template is customized with the customization tool to create a customized template for at least one of the remote terminals, and wherein at least one of the standardized template and the customized template is associated with a financial data system at each of the remote terminals;

transmit, by the processor, a request for financial data to the plurality of remote terminals, ~~wherein each of the remote terminals extracts data from the financial data system to at least one the standardized template and the customized template, in response to the request for financial data and wherein data from each of the remote terminals is extracted to at least one of the standardized template and the customized template at each of the remote terminals~~;

extract financial data from the financial data system to at least one of the standardized template and the customized template at each of the remote terminals, in response to the request for financial data;

convert the remote financial data from a second format to a first format via the standardized template at a first remote terminal, wherein the first remote terminal stores remote financial data in the second format which is receivable by the standardized template;

convert the remote financial data from a third format to a first format via the customized template at a second remote terminal, wherein the second remote terminal stores remote financial data in the third format which is

receivable by the customized template;

receive, by the processor, the remote financial data from the plurality of remote terminals via the standardized template and the customized template, wherein the remote financial data is received in the first format ~~wherein the data contained in the standardized template is contained within a first format, wherein data from each of the remote terminals is extracted to at least one of the standardized temple and the customized template at each of the remote terminals, and wherein a first remote terminal stores remote financial data in a second format which is receivable by the standardized template, and wherein a second remote terminal stores remote financial data in a third format which is receivable by the customized template, and wherein the standardized template is configured to convert the remote financial data from the second format to the first format at the first remote terminal and the customized template is configured to convert the remote financial data from a third format to the first format at the second remote terminal~~;

match, by the processor, the remote financial data from the standardized template and the customized template to master financial data based on a set of predetermined rules, wherein the master financial data is stored in a first format;

identify, by the processor, an un-reconciled amount based on the matching;

analyze, by the processor, the un-reconciled amount;

determine, by the processor, a classification of the un-reconciled amount;

transmit, by the processor, a notification in response to the classification of
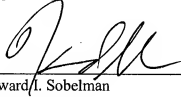
the un-reconciled amount;

process, by the processor, the un-reconciled amount based on the

classification; and

update, by the processor, the master financial data based on the remote

financial data.

If the Commissioner for Patents somehow determines it was not an Office error, The

Commissioner is hereby authorized to charge any fees, which may be required, or credit any

overpayment, to Deposit Account No. **19-2814**. If there are any questions or unresolved issues,

the undersigned would welcome a telephone call to the number shown below.

Respectfully submitted,

Dated: March 2, 2011   By: _____

Howard/l. Sobelman
Reg. No. 39,038

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EXAMINER'S AMENDMENT

An examiner's amendment to the record appears below. Should the changes

and/or additions be unacceptable to applicant, an amendment may be filed as provided

by 37 CFR 1.312. To ensure consideration of such an amendment, it MUST be

submitted no later than the payment of the issue fee.

Authorization for this examiner's amendment was given in a telephone interview

with Mr. Mark Williams (Reg. # 64,425) on 10/04/2010.

In the claims

1. (Currently Amended)   A method, comprising:

transmitting, by a computer based system for managing financial data, a

standardized template for capturing remote financial data and a customization

tool to a plurality of remote terminals, wherein the standardized template is

operable on a plurality of operating systems, ~~wherein the standardized template~~

~~is customized with the customization tool to create a customized template for at~~

~~least one of the remote terminals, wherein the customized template is created at~~

~~the remote terminal, and wherein at least one of the standardized template and~~

~~the customized template is associated with a financial data system at each of the~~

~~remote terminals;~~

<u>creating, at the remote terminal a customized template, wherein the</u>

<u>standardized template is customized with the customization tool to create a</u>

<u>customized template, and wherein at least one of the standardized template and</u>

the customized template is associated with a financial data system at each of the

remote terminals;

transmitting, by the computer based system, a request for financial data to

the plurality of remote terminals, ~~wherein each of the remote terminals extracts~~

~~data from the financial data system to at least one the standardized template and~~

~~the customized template, in response to the request for financial data, and~~

~~wherein data from each of the remote terminals is extracted to at least one of the~~

~~standardized template and the customized template at each of the remote~~

~~terminals~~;

extracting financial data from the financial data system to at least one of

the standardized template and the customized template at each of the remote

terminals, in response to the request for financial data;

converting, the remote financial data from a second format to a first format

via the standardized template at a first remote terminal, wherein the first remote

terminal stores remote financial data in the second format which is receivable by

the standardized template;

converting, the remote financial data from a third format to a first format

via the customized template at a second remote terminal, wherein the second

remote terminal stores remote financial data in the third format which is

receivable by the customized template;

receiving, by the computer based system, the remote financial data from

the plurality of remote terminals via the standardized template and the

customized template, wherein the remote financial data is received in the first

format ~~wherein the data contained in the standardized template is contained~~

~~within a first format, wherein data from each of the remote terminals is extracted~~

~~to at least one of the standardized temple and the customized template at each~~

~~of the remote terminals, and wherein a first remote terminal stores remote~~

~~financial data in a second format which is receivable by the standardized~~

~~template, and wherein a second remote terminal stores remote financial data in a~~

~~third format which is receivable by the customized template, and wherein the~~

~~standardized template is configured to convert the remote financial data from the~~

~~second format to the first format at the first remote terminal and the customized~~

~~template is configured to convert the remote financial data from a third format to~~

~~the first format a t the second remote terminal~~;

matching, by the computer based system, the remote financial data from

the standardized template and the customized template to <u>a</u> master financial

data based on a set of predetermined rules, wherein the master financial data is

stored in a first format;

identifying, by the computer based system, an un-reconciled amount

based on the matching;

analyzing, by the computer based system, the un-reconciled amount;

determining, by the computer based system, a classification of the un-

reconciled amount;

transmitting, by the computer based system, a notification in response to
the classification of the un-reconciled amount;

processing, by the computer based system, the un-reconciled amount
based on the classification; and

updating, by the computer based system, the master financial data based
on the remote financial data.

28. (Currently Amended)   A tangible non-transitory computer-readable
storage medium having computer-executable instructions stored thereon that,
[[if]] when executed by a computer based system for managing financial data,
cause the computer based system to perform operations comprising:

transmitting, by [[a]] the computer based system for managing financial
data, a standardized template for capturing remote financial data and a
customization tool to a plurality of remote terminals, wherein the standardized
template is operable on a plurality of operating systems, wherein the
standardized template is customized with the customization tool to create a
customized template for at least one of the remote terminals, wherein the
customized template is created at the remote terminal, and wherein at least one
of the standardized template and the customized template is associated with a
financial data system at each of the remote terminals;

creating, at the remote terminal a customized template, wherein the
standardized template is customized with the customization tool to create a

customized template, and wherein at least one of the standardized template and the customized template is associated with a financial data system at each of the remote terminals;

transmitting, by the computer based system, a request for financial data to the plurality of remote terminals, ~~wherein each of the remote terminals extracts data from the financial data system to at least one the standardized template and the customized template, in response to the request for financial data, and wherein data from each of the remote terminals is extracted to at least one of the standardized template and the customized template at each of the remote terminals~~;

extracting financial data from the financial data system to at least one of the standardized template and the customized template at each of the remote terminals, in response to the request for financial data;

converting, the remote financial data from a second format to a first format via the standardized template at a first remote terminal, wherein the first remote terminal stores remote financial data in the second format which is receivable by the standardized template;

converting, the remote financial data from a third format to a first format via the customized template at a second remote terminal, wherein the second remote terminal stores remote financial data in the third format which is receivable by the customized template;

receiving, by the computer based system, the remote financial data from the plurality of remote terminals via the standardized template and the customized template, <u>wherein the remote financial data is received in the first format</u> ~~wherein the data contained in the standardized template is contained within a first format, wherein data from each of the remote terminals is extracted to at least one of the standardized temple and the customized template at each of the remote terminals, and wherein a first remote terminal stores remote financial data in a second format which is receivable by the standardized template, and wherein a second remote terminal stores remote financial data in a third format which is receivable by the customized template, and wherein the standardized template is configured to convert the remote financial data from the second format to the first format at the first remote terminal and the customized template is configured to convert the remote financial data from a third format to the first format a t the second remote terminal~~;

matching, by the computer based system, the remote financial data from the standardized template and the customized template to <u>a</u> master financial data based on a set of predetermined rules, wherein the master financial data is stored in a first format;

identifying, by the computer based system, an un-reconciled amount based on the matching;

analyzing, by the computer based system, the un-reconciled amount;

determining, by the computer based system, a classification of the un-

reconciled amount;

transmitting, by the computer based system, a notification in response to

the classification of the un-reconciled amount;

processing, by the computer based system, the un-reconciled amount

based on the classification; and

updating, by the computer based system, the master financial data based

on the remote financial data.

29. (Currently Amended)   A <u>computer based</u> system for managing

financial data comprising:

a network interface communicating with a memory;

the memory communicating with a processor; and

the processor, when executing a computer program, is configured to:

transmit a standardized template for capturing remote financial data and a

customization tool to a plurality of remote terminals, wherein the standardized

template is operable on a plurality of operating systems, wherein the

standardized template is customized with the customization tool to create a

customized template for at least one of the remote terminals, wherein the

customized template is created at the remote terminal, and wherein at least one

of the standardized template and the customized template is associated with a

financial data system at each of the remote terminals;

create a customized template at the remote terminal, wherein the

standardized template is customized with the customization tool to create a

customized template for at least one of the remote terminals, and wherein at

least one of the standardized template and the customized template is

associated with a financial data system at each of the remote terminals;

transmit, by the processor, a request for financial data to the plurality of

remote terminals, wherein each of the remote terminals extracts data from the

financial data system to at least one standardized template and the

customized template, in response to the request for financial data and wherein

data from each of the remote terminals is extracted to at least one of the

standardized template and the customized template at each of the remote

terminals;

extract financial data from the financial data system to at least one of the

standardized template and the customized template at each of the remote

terminals, in response to the request for financial data;

convert the remote financial data from a second format to a first format via

the standardized template at a first remote terminal, wherein the first remote

terminal stores remote financial data in the second format which is receivable by

the standardized template;

convert the remote financial data from a third format to a first format via

the customized template at a second remote terminal, wherein the second

<u>remote terminal stores remote financial data in the third format which is</u>

<u>receivable by the customized template;</u>

receive<u>, by the processor,</u> the remote financial data from the plurality of

remote terminals via the standardized template and the customized template,

<u>wherein the remote financial data is received in the first format</u> ~~wherein the data~~

~~contained in the standardized template is contained within a first format, wherein~~

~~data from each of the remote terminals is extracted to at least one of the~~

~~standardized temple and the customized template at each of the remote~~

~~terminals, and wherein a first remote terminal stores remote financial data in a~~

~~second format which is receivable by the standardized template, and wherein a~~

~~second remote terminal stores remote financial data in a third format which is~~

~~receivable by the customized template, and wherein the standardized template is~~

~~configured to convert the remote financial data from the second format to the first~~

~~format at the first remote terminal and the customized template is configured to~~

~~convert the remote financial data from a third format to the first format a t the~~

~~second remote terminal;~~

match<u>, by the processor,</u> the remote financial data from the standardized

template and the customized template to master financial data based on a set of

predetermined rules, wherein the master financial data is stored in a first format;

identify<u>, by the processor,</u> an un-reconciled amount based on the

matching;

analyze<u>, by the processor,</u> the un-reconciled amount;

determine, by the processor, a classification of the un-reconciled amount;

transmit, by the processor, a notification in response to the classification of

the un-reconciled amount;

process, by the processor, the un-reconciled amount based on the

classification; and

update, by the processor, the master financial data based on the remote

financial data.

REASON(S) FOR ALLOWANCE

The following is an examiner's statement of reasons for allowance:

Applicant's invention is patentable over the prior art of record due to the

limitations of independent claim 1: inter alia

extract financial data from the financial data system to at least one of the

standardized template and the customized template at each of the remote

terminals, in response to the request for financial data;

convert the remote financial data from a second format to a first format via

the standardized template at a first remote terminal, wherein the first remote

terminal stores remote financial data in the second format which is receivable by

the standardized template;

convert the remote financial data from a third format to a first format via

the customized template at a second remote terminal, wherein the second

remote terminal stores remote financial data in the third format which is

receivable by the customized template; and

receive, by the processor, the remote financial data from the plurality of

remote terminals via the standardized template and the customized template,

wherein the remote financial data is received in the first format.

Prior art, US 20050114239 (Fiascone et al. – hereinafter "Fiascone") discloses a

method and system for reconciling firm account data and exchange account data. Firm

account data and exchange account data are compared and discrepancies are

displayed on a display device. A user may receive additional information about the data

that does not match by selecting appropriate hyperlinks or other navigational items. The

user may also enter adjustments.

However, Fiascone fails to teach using a standardized and/or customized

template at the remote terminals to extract and convert financial data from a plurality of

formats to a common format, before transmitting the financial data to the computer-

based system for reconciliation.

Furthermore, US 20040059597 (Tkaczyk et al. – hereinafter "Tkaczyk") teaches

a method for managing clinical study (CS) information for a clinical research entity using

a server system coupled to a centralized database and at least one client system is

provided. The centralized database has a plurality of templates stored therein. The

method includes receiving at the server system CS information relating to at least one

patient involved in a clinical study wherein the CS information is entered through a user

selected template displayed on the client system, storing CS information received at the server system in the centralized database, tracking CS information stored in the centralized database, updating the centralized database periodically with newly received CS information to maintain CS information, and providing CS information in response to an inquiry.

However, Tkaczyk does not disclose using a standardized and/or customized template at the remote terminals to extract and convert financial data from a plurality of formats to a common format, before transmitting the financial data to the computer-based system for reconciliation.

Independent claims 28 and 29 recite similar limitations and are patentable over the cited references for similar reasons as disclosed above for claim 1.

The dependent claims are allowable over the prior art based on their dependence on the independent claim.

Any comments considered necessary by applicant must be submitted no later than the payment of the issue fee and, to avoid processing delays, should preferably accompany the issue fee. Such submissions should be clearly labeled "Comments on Statement of Reasons for Allowance."

Conclusion

Any inquiry concerning this communication or earlier communications from the examiner should be directed to OLUSEGUN GOYEA whose telephone number is (571)270-5402. The examiner can normally be reached on Monday through Thursday, 8:00am to 5:00pm (ET).

If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Matthew Gart can be reached on (571)272-3955. The fax phone number for the organization where this application or proceeding is assigned is 571-273-8300.

Information regarding the status of an application may be obtained from the Patent Application Information Retrieval (PAIR) system. Status information for published applications may be obtained from either Private PAIR or Public PAIR. Status information for unpublished applications is available through Private PAIR only. For more information about the PAIR system, see http://pair-direct.uspto.gov. Should you have questions on access to the Private PAIR system, contact the Electronic Business Center (EBC) at 866-217-9197 (toll-free). If you would like assistance from a USPTO Customer Service Representative or access to the automated information system, call 800-786-9199 (IN USA OR CANADA) or 571-272-1000.

/O. G./
Examiner, Art Unit 3687
10/05/2010

/Matthew S Gart/
Supervisory Patent Examiner, Art Unit 3687

UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

PATENT NO.   : 7,895,094

APPLICATION NO.: 10/736,181

ISSUE DATE   : February 22, 2011

INVENTOR(S)   : Anju Tandon et al.

It is certified that an error appears or errors appear in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

In Column 6 Line 16 please delete "by the computer based system, a customized template at the remote terminal" and insert therefor --at the remote terminal a customized template--.

In Column 6 Line 25 please delete "wherein each of the remote terminals extracts data from the financial data system to at least one the standardized template and the customized template, in response to the request for financial data, and wherein data from each of the remote terminals is extracted to at least one of the standardized template and the customized template at each of the remote terminals"

In Column 6 after Line 31 please insert as a new paragraph --extracting financial data from the financial data system to at least one of the standardized template and the customized template at each of the remote terminals, in response to the request for financial data;--.

In Column 7 Line 29 please delete "if" and insert therefor --when--.

In Column 7 Line 32 please delete "the" and insert therefor --a--.

In Column 7 Line 37 please delete "by the computer based system, a customized template at the remote terminal" and insert therefor --at the remote terminal a customized template--.

In Column 7 Line 47 please delete "wherein each of the remote terminals extracts data from the financial data system to at least one the standardized template and the customized template, in response to the request for financial data, and wherein data from each of the remote terminals is extracted to at least one of the standardized template and the customized template at each of the remote terminals"

MAILING ADDRESS OF SENDER (Please do not use customer number below):

Howard I. Sobelman, Snell & Wilmer, L.L.P.
One Arizona Center, 400 East Van Buren
Phoenix, AZ 85004-2202

PTO/SB/44 (09-07)
Approved for use through 08/31/2013. OMB 0651-0033
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UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

Page __2__ of __3__

PATENT NO. : 7,895,094

APPLICATION NO.: 10/736,181

ISSUE DATE : February 22, 2011

INVENTOR(S) : Anju Tandon et al.

It is certified that an error appears or errors appear in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

In Column 7 after Line 53 please insert as a new paragraph --extracting financial data from the financial data system to at least one of the standardized template and the customized template at each of the remote terminals, in response to the request for financial data;--.

In Column 7 Line 54 please delete "by the computer based system"

In Column 7 Line 60 please delete "by the computer based system"

In Column 8 Line 28 please delete "transmitting, by the processesor" and insert therefor --transmit--.

In Column 8 Line 33 please delete "creating, by the processesor" and insert therefor --create--.

In Column 8 Line 40 please delete "transmitting" and insert therefor --transmit--.

In Column 8 Line 41 please delete "wherein each of the remote terminals extracts data from the financial data system to at least one the standardized template and the customized template, in response to the request for financial data and wherein data from each of the remote terminals is extracted to at least one of the standardized template and the customized template at each of the remote terminals"

In Column 8 after Line 48 please insert as a new paragraph --extract financial data from the financial data system to at least one of the standardized template and the customized template at each of the remote terminals. in response to the request for financial data;--.

MAILING ADDRESS OF SENDER (Please do not use customer number below):

Howard I. Sobelman, Snell & Wilmer, L.L.P.
One Arizona Center, 400 East Van Buren
Phoenix, AZ 85004-2202

UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

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PATENT NO.   : 7,895,094

APPLICATION NO.: 10/736,181

ISSUE DATE   : February 22, 2011

INVENTOR(S)   : Anju Tandon et al.

It is certified that an error appears or errors appear in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

In Column 8 Line 49 please delete "converting, by the processesor" and insert therefor --convert--.

In Column 8 Line 55 please delete "converting, by the processesor" and insert therefor --convert--.

In Column 8 Line 60 please delete "receiving" and insert therefor --receive--.

In Column 8 Line 64 please delete "matching" and insert therefor --match--.

In Column 9 Line 4 please delete "identifying" and insert therefor --identify--.

In Column 9 Line 6 please delete "analyzing" and insert therefor --analyze--.

In Column 9 Line 7 please delete "determining" and insert therefor --determine--.

In Column 9 Line 9 please delete "transmitting" and insert therefor --transmit--.

In Column 10 Line 1 please delete "processing" and insert therefor --process--.

In Column 10 Line 3 please delete "updating" and insert therefor --update--.

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